



## Greater Des Moines Botanical Garden

The Greater Des Moines Botanical Garden is able to accept gifts of securities including: stocks, bonds, mutual funds, bank notes and other investments. The donor can direct the gift toward the Botanical Garden's annual fund, endowment or capital campaign.

### **Giving a Gift of Stock, Mutual Funds, Bonds and other DTC eligible investments:**

To transfer securities electronically to the Botanical Garden's gift account via Depository Trust Company (DTC), provide the following DTC transfer instructions to your financial institution.

In order for the Botanical Garden to properly credit the gift, it is important you or your broker notify the Botanical Garden of the gift, its intended purpose and also to reference your name in the DTC transfer instructions.

The DTC transfer instructions are as follows:

*Charles Schwab*

*DTC Clearing Number 0164*

*Code 40*

*For further credit to: Greater Des Moines Botanical Garden*

*Account Number: 9892-4866*

*Donor's name, address, name of security, number of shares, fund name/purpose*

If securities are already held at Charles Schwab, donors simply need to provide written authorization to Charles Schwab to transfer funds from the donor's account to the Greater Des Moines Botanical Garden.

### **For all securities deemed to be ineligible for DTC transfer, including Treasury Direct Accounts and paper stock certificates:**

Please call the Charles Schwab contact for Contra/DTC Hotline: 602.355.9003

When planning to make a gift of securities to the Botanical Garden please notify the Azure Christensen at [achristensen@dmbotanicalgarden.com](mailto:achristensen@dmbotanicalgarden.com) or 515.323.6289.

**For further information about transferring your securities**, please contact the Botanical Garden's Charles Schwab representative, Jonathan Sherrod at 515.698.4203.